



**COSAN S.A.**

Corporate Taxpayer ID (CNPJ): 50.746.577/0001-15

Company Registry (NIRE): 35.300.177.045

Publicly Held Company

CVM 19836

**MATERIAL FACT**

**COSAN S.A. (B3: CSAN3; NYSE: CSAN)** (“Cosan” or “Company”), in compliance with CVM Resolution 44 of August 23, 2021, hereby informs its shareholders and the market about the change made in its shareholding stake in Vale S.A. (“Vale”) with the aim of better capital allocation and management of its portfolio to ensure adequate liquidity and leverage.

Thirty-three million, five hundred twenty-five thousand (33,525,000) shares issued by Vale and owned by the Company, corresponding to about 0.78% of Vale's voting capital<sup>1</sup>, were sold, and approximately R\$2 billion of the remaining debt balance and derivatives linked to the above shares were settled - both part of the collar financing structure contracted by Cosan (respectively “Sale” and “Transaction”).

With the conclusion of the Transaction, and consequent to other operations carried out in recent months, Cosan now holds a direct stake of 4.14% in Vale's total voting capital<sup>1</sup>, while its stake linked to collar financing has been fully settled. Cosan still holds the option offered by the call spread of 1.68% in Vale's voting capital<sup>1</sup>.

The Company reiterates that the Transaction is solely aimed at optimizing its capital structure and reaffirms its long-term vision regarding its investment in Vale, an important asset in Cosan's portfolio.

São Paulo, April 19, 2024.

**Rodrigo Araujo Alves**

Chief Financial and Investor Relations Officer